



## Childcare Sufficiency: Fareham

### Legend

- |  |   |   |
|--|---|---|
| <ul style="list-style-type: none"> <li>○ Nursery Units of Independent Schools (5)</li> <li>● Holiday Schemes (0)</li> <li>● Children's Centres (3)</li> <li>● Out of School Care (26)</li> <li>● Day Nurseries (31)</li> <li>● Pre-School Playgroups (21)</li> <li>● Schools (40)</li> </ul> | <p>Childminders by Ward (214)</p> <ul style="list-style-type: none"> <li>△ 1 - 4</li> <li>△ 5 - 7</li> <li>△ 8 - 13</li> <li>△ 14 - 34</li> </ul> | <p>Index of Multiple Deprivation 2007 by LSOA</p> <ul style="list-style-type: none"> <li>■ 0 - 20% most deprived</li> <li>■ 20 - 40%</li> <li>■ 40 - 60%</li> <li>■ 60 - 80%</li> <li>■ 80 - 100% least deprived</li> <li>□ HCC Ward Boundaries 2007</li> </ul> |
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## Fareham

### Area demographic profile

#### Number and ages of children

Population forecast statistics suggest that Fareham's child population, grouped under the key childcare milestones of 0-2, 3-4, 5-8, 9-11 and 12-16 years will change as displayed below:

	2006	2008	2010	% Growth
<b>0-2</b>	3117	3061	3181	2.1
<b>3-4</b>	2197	2336	2256	2.7
<b>5-8</b>	4993	4791	4796	- 3.9
<b>9-11</b>	3875	3923	3937	1.6
<b>12-16</b>	7071	6868	6768	- 4.3

Table Fareham 1

#### Population changes and forecasts

	2001	2011	2021	2026	% Growth 2001 to 2026
<b>Hampshire</b>	1,240,071	1,282,173	1,320,230	1,344,719	8.44
<b>Fareham</b>	107,968	109,505	110,185	111,216	3.01

Table Fareham 2

#### Commuter data

Commuter travel locations into and out of Fareham is shown in the table below:

<b>Origin of inward commuters</b>					
Destination	Principal origin	Second highest	Third highest	Fourth highest	Fifth highest
Fareham	Gosport	Portsmouth	Southampton	Eastleigh	Havant
<b>Destination of outward commuters</b>					
Origin	Principal destination	Second highest	Third highest	Fourth highest	Fifth highest
Fareham	Portsmouth	Southampton	Winchester	Gosport	Eastleigh

Table Fareham 3

<b>Numbers of daily commuters</b>	<b>Total resident workers</b>	<b>Out commuters</b>	<b>Resident self-containment ratio (%)</b>	<b>Total workplace workers</b>	<b>In commuters</b>	<b>Workplace self-containment ratio (%)</b>
Hampshire	625,900	181,400	71	564,400	120,000	79
Fareham	54,400	29,200	46	46,300	21,100	54

Table Fareham 4

The levels, locations and destinations of commuters are likely to have an impact on the sufficiency of childcare. Where there are large numbers of commuters in or out of an area this may well have an effect on the temporary population of an area, which in turn can affect the demand for childcare. Fareham has a resident self-containment ratio of 46%, showing that less than half of residents work within the borough, and suggesting that childcare needs of residents may be filled in other boroughs. At this time the breakdown on the commuter movements of only parents accessing childcare is not known, and so to draw specific conclusions is not possible, therefore it can only be surmised that these most common journeys could create higher demand for childcare.

## Lone parents

### Families accessing Working Tax Credit

<b>(Numbers in 000s)</b>	<b>Total</b>	<b>Out of work</b>		<b>CTC above family element</b>		<b>CTC below family element</b>		<b>Families with no children</b>
		<b>Families</b>	<b>Children</b>	<b>Families</b>	<b>Children</b>	<b>Families</b>	<b>Children</b>	
Hampshire	103.8	15.8	29.5	37.6	71.5	46.8	75.4	3.6
Fareham	9.1	0.7	1.4	3.2	5.9	4.9	8.0	0.2

Table Fareham 5

### Employment profiles and income

The level of unemployment in Fareham is currently just below the average for Hampshire, with 0.9% (611 people) of the resident working age population out of work. The average residence-based weekly earnings are the same as the workplace-based earnings at £410.

The social grade data, based on job-hierarchy, of Fareham residents showed above Hampshire and National average percentages of those classed 'AB' and 'C1', with the second highest 'AB' percentage in the county.

<b>Social grades</b>					
	AB	C1	C2	D	E
	%	%	%	%	%
England and Wales	25.2	29.8	18.4	20.5	6.2
Hampshire	31.5	31.0	18.1	15.8	3.5
Fareham	34.6	31.3	17.9	12.9	3.3
The definition of the social grades are:					
AB - Higher and intermediate managerial/administrative/professional workers					
C1 - Supervisory, clerical, junior managerial/administrative/professional workers					
C2 - Skilled manual workers					
D - Semi-skilled and unskilled manual workers					
E - On state benefit unemployed lowest grade workers					

Table Fareham 6

The data shows that a far higher than average percentage of residents are working in managerial and administrative positions, and a far lower level in manual roles or unemployed.

**Availability of places**

Local district authority	Full Day Care		Sessional Day Care		Childminders		Out of School care		Holiday schemes		Crèche		Totals by Ward	
	settings	places	settings	places	settings	places	settings	places	settings	places	settings	places	Settings	Places
<b>Fareham CD</b>														
Fareham East	6	312	3	102	15	71	2	60	2	40	0	0	28	585
Fareham North	1	40	0	0	17	79	1	100	0	0	1	14	20	233
Fareham North-West	2	96	1	32	15	63	2	59	0	0	1	18	21	268
Fareham South	2	58	2	52	19	77	2	76	1	100	0	0	26	363
Fareham West	3	78	1	18	17	75	3	91	2	100	0	0	26	362
Hill Head	1	0	3	42	14	59	0	0	0	0	0	0	18	101
Locks Heath	1	99	1	44	9	42	2	52	0	0	0	0	13	237
Park Gate	1	24	2	52	25	103	1	16	1	60	0	0	30	255
Portchester East	2	59	2	72	16	85	1	24	2	160	0	0	23	400
Portchester West	0	0	2	64	13	66	2	68	1	26	1	18	19	242
Sarisbury	3	230	4	141	19	82	1	42	0	0	0	0	27	495
Stubbington	3	190	1	26	14	58	1	34	0	0	0	0	19	308
Titchfield	2	83	1	26	15	71	2		2	162	0	0	22	342
Titchfield Common	2	60	1	26	13	64	2	79	0	0	0	0	18	229
Warsash	2	147	3	104	18	86	0	0	0	0	0	0	23	337
	31	1476	27	801	239	1081	22	701	11	648	3	50	333	4757

Table Fareham 7

**Childcare places analysis**

<b>WARD</b>	<b>0-16 population (SAPF 2007)</b>	<b>All Childcare Places (iCHIS Nov 2007)</b>	<b>Ratio of Places per 100 Population</b>	<b>Population 0-&lt;5 (SAPF 2007)</b>	<b>Places Full Day Care/Sessional Care and 66% CM places (iCHIS Nov 2007)</b>	<b>Ratio Places per 100 population</b>	<b>Population 5 -&lt;16 (SAPF 2007)</b>	<b>Places Full Day Care/Sessional Care and 33% CM places (iCHIS Nov 2007)</b>	<b>Ratio Places per 100 population</b>
<b>ALL WARD HAMPSHIRE</b>	<b>260823</b>	<b>47396</b>	<b>18</b>	<b>70822</b>	<b>30631</b>	<b>43</b>	<b>190001</b>	<b>16329</b>	<b>9</b>
<b>Fareham CD</b>									
Fareham East	1422	585	41	375	461	123	1047	83	8
Fareham North	1354	233	17	326	92	28	1028	126	12
Fareham North-West	1411	268	19	318	170	53	1093	80	7
Fareham South	1407	363	26	375	161	43	1032	101	10
Fareham West	1134	362	32	277	146	53	857	116	14
Hill Head	1361	101	7	288	81	28	1073	19	2
Locks Heath	1317	237	18	334	171	51	983	66	7
Park Gate	1457	255	18	433	144	33	1024	50	5
Portchester East	1766	400	23	418	187	45	1348	52	4
Portchester West	1183	242	20	297	108	36	886	90	10
Sarisbury	1704	495	29	512	425	83	1192	69	6
Stubbington	1272	308	24	276	254	92	996	53	5
Titchfield	1572	342	22	423	156	37	1149	23	2
Titchfield Common	1357	229	17	352	128	36	1005	100	10
Warsash	1422	337	24	372	308	83	1050	28	3
<b>All Ward Fareham CD</b>	<b>21139</b>	<b>4757</b>	<b>23</b>	<b>5376</b>	<b>2990</b>	<b>56</b>	<b>15763</b>	<b>1058</b>	<b>7</b>

Table Fareham 8

### Projection trend of ratio of places per population of children 2007 – 2010 based on total of places held within iCHIS November 2007

The childcare places in this projection have not taken account of the opening and closures of childcare businesses but provides an indication of how the population changes would affect the childcare ratio if places remained constant. Further work is being undertaken to trend and forecast opening and closure in childcare places and to produce data at lower SOA to provide further detailed analysis.

#### Ratio of places per population of children

Area	Total Number of Childcare Places (Ichis Nov 2007)	Childminder Places (iCHIS Nov 2007)	Full Day Care (iCHIS Nov 2007)	Sessional Care (iCHIS Nov 2007)	Out of School (iCHIS Nov 2007)	Creche (iCHIS Nov 2007)
Fareham	4757	1081	1476	801	701	50

Table Fareham 9

The table above indicates the number of childcare places and type of setting in the Fareham local authority area for 2007.

Hampshire provides a ratio of 18 places per 100 children (0-16 years). The parental survey confirmed that approximately 32% of respondents preferred not to use formal childcare but chose to secure childcare through family and friends. Taking this into account (by removing these children from the population requiring childcare) this would suggest that the current stock of places would provide a ratio of 27 places per 100 children in families who wish to access childcare.

#### Fareham 0 – 16 years childcare places

When applying the same methodology, Fareham has a ratio of 23 childcare places per 100 children (0 – 16 years) rising to 33 places per 100 children when applying the 32% adjustment. This is slightly higher than the Hampshire average.

This ratio remains constant through the population projections from 2007 to 2010.

#### Ratio of places per 100 (0 – 16 years)

Year	Population children 0-16 years	Ratio of places per 100 child population	Population less adjustment of 32% to take account of childcare by family/friends	Revised ratio of places per 100 child population
2007	21139	23	14375	33
2008	20985	23	14270	33
2009	20908	23	14217	33
2010	20941	23	14240	33

Table Fareham 10

### Fareham 0 – 4 years childcare places

When applying the same methodology, Fareham has a ratio of 56 childcare places per 100 children (0 – 4 years) rising to 82 places per 100 children when applying the 32% adjustment. This is 30% higher than the Hampshire average.

This ratio drops through the population projections. There is a small ratio reduction of 1.78% (1) and 1.2% (1) places respectively by the year 2010. This suggests that this area needs careful monitoring with respect of take up of childcare and possible development in areas where population forecasts are likely to grow.

#### Ratio of places per 100 (0 – 4 years)

Year	Population children 0-4yrs (SAPF)	Ratio of places per 100 child population	Population less adjustment of 32% to take account of childcare by family/friends	Revised ratio of places per 100 child population
2007	5376	56	3656	82
2008	5400	55	3672	81
2009	5410	55	3679	81
2010	5440	55	3699	81

Note: Childcare Places represents - two thirds (66%) childminding places plus all full day care and sessional care  
 Table Fareham 11

### Fareham 5 – 16 years childcare places

When applying the same methodology, Fareham has a ratio of 7 childcare places per 100 children (5 – 16 years) rising to 10 places per 100 children when applying the 32% adjustment. This is marginally higher than the Hampshire average but is considered low generally.

This ratio remains constant through the population projections from 2007 to 2010.

This suggests that there is a need to consider the impact of extended schools and possible further development in areas where demand is indicated.

#### Ratio of places per 100 (5 – 16 years)

Year	Population children 5-16 yrs	Ratio of places per 100 child population	Population less adjustment of 32% to take account of family member childcare	Revised ratio of places per 100 child population
2007	15763	7	10719	10
2008	15585	7	10598	10
2009	15498	7	10539	10
2010	15501	7	10541	10

Table Fareham 12

## Parental postal survey results for Fareham

### Number of responses

	Reponses
Total number of parent questionnaires sent to the Fareham District Council Area	<b>833</b>
Total number of respondents from the Fareham District Council Area	<b>187</b>
Percentage Return Rate	<b>22.44%</b>
Total number of HCFF respondents from the Fareham District Council Area	<b>30</b>
Revised total number of parent questionnaires sent to the Fareham District Council Area	863
Revised total number of respondents from the Fareham District Council Area	217
Revised percentage Return Rate	<b>25.14%</b>

Table Fareham 13

### Ethnicity

Ethnicity in Fareham District Council - The responses indicated below refer to question 6.8 on the Parent questionnaire		
Ethnicity	Number of responses	% of responses in Fareham DC area
Any other Asian heritage	0	0.00
Any Chinese heritage	0	0.00
Any other Black heritage	0	0.00
Any other Mixed heritage	1	0.46
Any other White heritage	1	0.46
Asian - Indian	2	0.92
Asian - Pakistani	0	0.00
Black - African	0	0.00
Black - Caribbean	2	0.92
Gypsy/ Roma	0	0.00
Mixed - White and Asian	3	1.38
Mixed - White and Asian, British.	0	0.00
Mixed - White and Black African	0	0.00
Mixed - White and Black Caribbean	0	0.00
Other White European heritage	2	0.92
White - Irish	1	0.46
Did not Answer Question	8	3.69
White - British	197	90.78
<b>Total</b>	<b>217</b>	<b>100</b>

Table Fareham 14

### Family and employment status

Family status of respondents in Fareham - The responses indicated below refer to question 6.1 on the Parent questionnaire

Family status	Number of responses	% of responses in Fareham DC area
One parent families	50	23.04
Two parent families	141	64.98
Adoptive parents	15	6.91
Legal guardian	1	0.46
Foster parents	0	0.00
Other	2	0.92
No answer given	8	3.69
<b>Totals</b>	<b>217</b>	<b>100</b>

Employment status of respondents in Fareham - The responses indicated below refer to question 6.2 on the Parent questionnaire

Employment Status	Number of responses	% of responses in Fareham DC area
Employed	142	65.44
Self-employed	21	9.68
Homemaker	34	15.67
Un-employed	2	0.92
Other	8	3.69
Did not Answer	10	4.61
<b>Totals</b>	<b>217</b>	<b>100</b>

Employment type for respondents who indicated that they were 'Employed' in question 6.2 - The responses indicated below refer to question 6.3 on the Parent questionnaire, and are all responses from the Fareham District area

Employment Status	Number of responses	% of responses in Fareham DC area
Professional/managers	60	42.25
Junior/technicians	4	2.82
Admin/customers services	44	30.99
Manual workers	5	3.52
Other	27	19.01
Did not answer	2	1.41
<b>Totals</b>	<b>142</b>	<b>100</b>

Age range of respondents in Fareham - The responses indicated below refer to question 6.7 on the Parent questionnaire		
Employment Status	Number of responses	% of responses in Fareham DC area
Under 19 years	1	0.51
19 - 25 years	15	7.58
26 - 35 years	72	36.36
36 - 45 years	92	46.46
46+ years	8	4.04
Did not answer	10	5.05
<b>Totals</b>	<b>198</b>	<b>100</b>
Number of children, split by age range of respondent households in Fareham The responses indicated below refer to question 1.1 on the Parent questionnaire		
Employment Status	Number of responses	% of responses in Fareham DC area
Under 2 years	24	5.65
2 - 3 years	41	9.65
4 - 5 years	86	20.24
6 - 11 years	187	44.00
12 - 16 years	87	20.47
<b>Totals</b>	<b>425</b>	<b>100</b>

Table Fareham 15

**Childcare usage**

Childcare usage in Fareham District Area - The responses indicated below refer to question 1.3 on the Parent questionnaire, where parents were asked: 'Have you used childcare in the last 12 months?'		
Have parents used childcare in the last 12 months?	Number of responses	% of responses in Fareham DC area
Yes	139	64.06
No	76	35.02
Did not answer question	2	0.92
<b>Totals</b>	<b>217</b>	<b>100</b>
Childcare usage in Fareham District Area - The responses indicated below refer to question 1.4 on the Parent questionnaire, where parents were asked: 'Have you used childcare in the last 12 months?' and they answered NO.		
Reasons for not using childcare	Number of responses	% of responses in Fareham DC area
Not needed	40	80.00
Too expensive	6	12.00
Not available at time required	0	0.00
Not available in locality required	0	0.00
Other	2	4.00
Setting not able to make child needs	2	4.00
Family member	0	0.00
<b>Totals</b>	<b>50</b>	<b>100</b>
Distances travelled to Childcare in Fareham District Area - The responses indicated below refer to question 1.5 on the Parent questionnaire, where parents were asked: 'Have you used childcare in the last 12 months?' and they answered YES.		
Distances travelled for Childcare	Number of responses	% of responses in Fareham DC area
0 - 1 miles	98	72.06
2 -3 miles	31	22.79
4 - 5 miles	6	4.41
More than 5 miles	1	0.74
<b>Totals</b>	<b>136</b>	<b>100</b>

Parents main reason for using Childcare in Fareham District Area - The responses indicated below refer to question 1.6 on the Parent questionnaire		
Reasons for using childcare	Number of responses	% of responses in Fareham DC area
I go to work full time	30	11.15
I go to work part time	70	26.02
I am studying / training full time	1	0.37
I am studying / training part time	5	1.86
To Give me a break	28	10.41
So my children can play with other children	48	17.84
It is good for my child	54	20.07
Give time to do other family activities	10	3.72
I can attend appointments	8	2.97
Other	15	5.58
<b>Totals</b>	<b>269</b>	<b>100</b>
Parents main reason for using Childcare in Fareham District Area - The responses indicated below refer to question 1.6 on the Parent questionnaire, where parents were asked: 'Have you used childcare in the last 12 months?' and they answered YES.		
Reasons for using childcare	Number of responses	% of responses in Fareham DC area
I go to work full time	25	10.33
I go to work part time	64	26.45
I am studying/training full time	0	0.00
I am studying/training part time	3	1.24
To give me a break	25	10.33
So my children can play with other children	46	19.01
It is good for my child	53	21.90
Give time to do other family activities	7	2.89
I can attend appointments	6	2.48
Other	13	5.37
<b>Totals</b>	<b>242</b>	<b>100</b>

Types of childcare used by parents in Fareham District Area - The responses indicated below refer to question 2.1 on the Parent questionnaire, where parents were asked: 'Have you used childcare in the last 12 months?' and they answered YES.

Types of childcare used by parents	Number of responses	% of responses in Fareham DC area
Family member	42	19.91
Friends	13	6.16
Nanny	1	0.47
Childminder	33	15.64
Crèche	0	0.00
Holiday scheme	22	10.43
Pre school (sessional care)	50	23.70
Day nursery (full day care)	23	10.90
Breakfast club	3	1.42
After school club	15	7.11
Other	9	4.27
<b>Totals</b>	<b>211</b>	<b>100</b>

Which periods in the year do parents have difficulty obtaining childcare in Fareham District Area - The responses indicated below refer to question 2.3 on the Parent questionnaire, where parents were asked: 'Have you used childcare in the last 12 months?' and they answered YES.

Difficult periods of the year for obtaining childcare	Number of responses	% of responses in Fareham DC area
All year	64	34.04
Term time	40	21.28
Autumn half term	10	5.32
Spring half term	10	5.32
Summer half term	10	5.32
Summer holiday	17	9.04
Christmas holiday	8	4.26
Easter holiday	13	6.91
Weekends	0	0.00
Evenings	7	3.72
Overnight	4	2.13
Other	5	2.66
<b>Totals</b>	<b>188</b>	<b>100</b>

Periods in the year when parents have difficulty obtaining childcare in Fareham District Area - The responses indicated below refer to question 2.3 on the Parent questionnaire, where parents were asked: 'Have you used childcare in the last 12 months?' and they answered NO.		
Difficult periods of the year for obtaining childcare	Number of responses	% of responses in Fareham DC area
All year	1	1.56
Term time	3	4.69
Autumn half term	7	10.94
Spring half term	8	12.50
Summer half term	9	14.06
Summer holiday	11	17.19
Christmas holiday	7	10.94
Easter holiday	7	10.94
Weekends	2	3.13
Evenings	3	4.69
Overnight	3	4.69
Other	3	4.69
<b>Totals</b>	<b>64</b>	<b>100</b>
Types of childcare used by new or future parents in Fareham District Area - The responses indicated below refer to question 1.7 on the Parent questionnaire		
Types of childcare used by parents	Number of responses	% of responses in Fareham DC area
Family member	30	14.56
Friends	9	4.37
Nanny	1	0.49
Childminder	17	8.25
Crèche	3	1.46
Holiday scheme	49	23.79
Pre school (sessional care)	22	10.68
Day nursery (full day care)	4	1.94
Breakfast club	26	12.62
After school club	42	20.39
Au pair	0	0.00
Other	3	1.46
<b>Totals</b>	<b>206</b>	<b>100</b>

Table Fareham 16

### Meeting parental needs

Does the available childcare meet Parental need in the Fareham and Deane District Area - The responses indicated below refer to question 3.2 on the Parent questionnaire		
Does Childcare meet parental need?	Number of responses	% of responses in Fareham DC area
Yes	117	53.92
No	29	13.36
Did not answer question	71	32.72
<b>Totals</b>	<b>217</b>	<b>100</b>
Periods in the year when parents have difficulty obtaining childcare in Fareham and Deane District Area - The responses indicated below refer to question 3.5 on the Parent questionnaire, where parents were asked: 'Does the available childcare meet your needs?' and they answered YES.		
Difficult periods of the year for obtaining childcare	Number of responses	% of responses in Fareham DC area
All year	3	2.54
Term time	2	1.69
Autumn half term	10	8.47
Spring half term	9	7.63
Summer half term	13	11.02
Summer holiday	26	22.03
Christmas holiday	19	16.10
Easter holiday	15	12.71
Weekends	5	4.24
Evenings	8	6.78
Overnight	5	4.24
Other	3	2.54
<b>Totals</b>	<b>118</b>	<b>100</b>

Types of childcare required to meet the need by parents in Fareham and Deane District Area - The responses indicated below refer to question 3.3 on the Parent questionnaire, where parents were asked: 'Does the available childcare meet your needs?' and they answered NO.

Types of childcare used by parents	Number of responses	% of responses in Fareham DC area
Family member	6	20.69
Friends	3	10.34
Nanny	1	3.45
Childminder	2	6.90
Crèche	0	0.00
Holiday scheme	10	34.48
Pre school (sessional care)	0	0.00
Day nursery (full day care)	1	3.45
Other	6	20.69
<b>Totals</b>	<b>29</b>	<b>100</b>

Sources of information about Childcare in Fareham and Deane District Area - The responses indicated below refer to question 3.1 on the Parent questionnaire

Sources of Childcare Information	Number of responses	% of responses in Fareham DC area
Family and friends	71	55.04
Local newspapers	11	8.53
Hampshire Children's Information Service	34	26.36
Website	6	4.65
Other	7	5.43
<b>Totals</b>	<b>129</b>	<b>100</b>

Table Fareham 17

**Tax credits**

Parents awareness of 'Tax Credits' available to them in the Fareham District Area - The responses indicated below refer to question 3.7 on the Parent questionnaire		
Availability of Tax Credits	Number of responses	% of responses in Fareham DC area
Yes	136	62.67
No	41	18.89
Did not answer question	40	18.43
<b>Totals</b>	<b>217</b>	<b>100</b>
Financial support received in Fareham District Area - The responses indicated below refer to question 3.6 on the Parent questionnaire		
Difficult periods of the year for obtaining childcare	Number of responses	% of responses in Fareham DC area
Working Tax Credit	21	13.91
Childcare Vouchers	16	10.60
Child Tax Credit	55	36.42
Subsidised place	1	0.66
Working tax credit (additional childcare element)	21	13.91
Nursery education grant funding for 3 and 4 year olds	30	19.87
Other	7	4.64
<b>Totals</b>	<b>151</b>	<b>100</b>

Table Fareham 18

### Changes in supply

Parents that have requested a service of a childcare provider and been turned down in the Fareham District Area - The responses indicated below refer to question 3.8 on the Parent questionnaire		
Been refused Childcare	Number of responses	% of responses in Fareham DC area
Yes	12	5.53
No	46	21.20
Did not answer question	159	73.27
<b>Totals</b>	<b>217</b>	<b>100</b>
Parents awareness of a change in the supply of Childcare in the Fareham District Area - The responses indicated below refer to question 3.9 on the Parent questionnaire		
Changes of Supply	Number of responses	% of responses in Fareham DC area
Yes	12	5.53
No	43	19.82
Did not answer question	162	74.65
<b>Totals</b>	<b>217</b>	<b>100</b>
Sectors of childcare which experienced the biggest growth in the Fareham District Area - The responses indicated below refer to question 3.11 on the Parent questionnaire		
Sectors that have had biggest growth	Number of responses	% of responses in Fareham DC area
Local Authority	26	20.47
Private	94	74.02
Voluntary	7	5.51
<b>Totals</b>	<b>127</b>	<b>100</b>

Table Fareham 19

**Cost to parents**

Average cost, by cost type in Fareham District Area - The responses indicated below refer to question 2.4 on the Parent questionnaire		
Cost Type	Average Response (£)	
Day	£24.62	
Hour	£3.88	
Monthly	-	
Other	£223.33	
Session	£11.21	
Term	£525.00	
½ Term	-	
Week	£59.82	
Year	£2,325.00	
Number of respondents by cost type in Fareham District Area - The responses indicated below refer to question 2.4 on the Parent questionnaire		
Cost Type	Number of respondents	% of responses in Fareham DC area
Day	21	21.88
Hour	20	20.83
Monthly	0	0.00
Other	3	3.13
Session	18	18.75
Term	4	4.17
Term 1/2	0	0.00
Week	26	27.08
Year	4	4.17
<b>Total</b>	<b>96</b>	<b>100.00</b>

Table Fareham 20

**SEN**

Parental awareness of any support available to enable children with additional needs to access childcare in the Fareham District Area - The responses indicated below refer to question 4.2 on the Parent questionnaire		
Additional support availability	Number of responses	% of responses in Fareham DC area
Yes	14	5.26
No	100	37.59
Did not answer question	152	57.14
<b>Totals</b>	<b>266</b>	<b>100</b>
Parental awareness of who to contact to seek advice on additional support available in the Fareham District Area - The responses indicated below refer to question 4.2 on the Parent questionnaire		
Seeking advice on additional support	Number of responses	% of responses in Fareham DC area
Yes	15	5.64
No	105	39.47
Did not answer question	146	54.89
<b>Totals</b>	<b>266</b>	<b>100</b>

Table Fareham 21

**Conclusion - Fareham**

Fareham is predicted to experience a lower than the county average increase in child population however the 0 – 4 age range is forecast to grow by 1.1% by 2010.

As a large exporter of labour in Hampshire, Fareham has a ‘daytime’ population of 8,000 less than its residence data. Childcare providers will need to take this issue into account in developing services that may need to meet commuter family requirements.

Fareham has a ratio of 56 childcare places per 100 children (0 – 4 years) rising to 82 places per 100 children when applying the 32% adjustment. This is 30% higher than the Hampshire average. There is a small ratio reduction of 1.78% (1) and 1.2% (1) places respectively by the year 2010. This suggests that this area needs careful monitoring with respect of take up of childcare and possible development in areas where forecast populations are likely to grow.

Fareham has a ratio of 7 childcare places per 100 children (5 – 16 years) rising to 10 places per 100 children when applying the 32% adjustment. This is marginally higher than the Hampshire average but is considered low generally. This ratio remains constant through the population projections from 2007 to 2010. This suggests that there is a need to consider the impact of extended schools and possible further development in areas where demand is indicated.